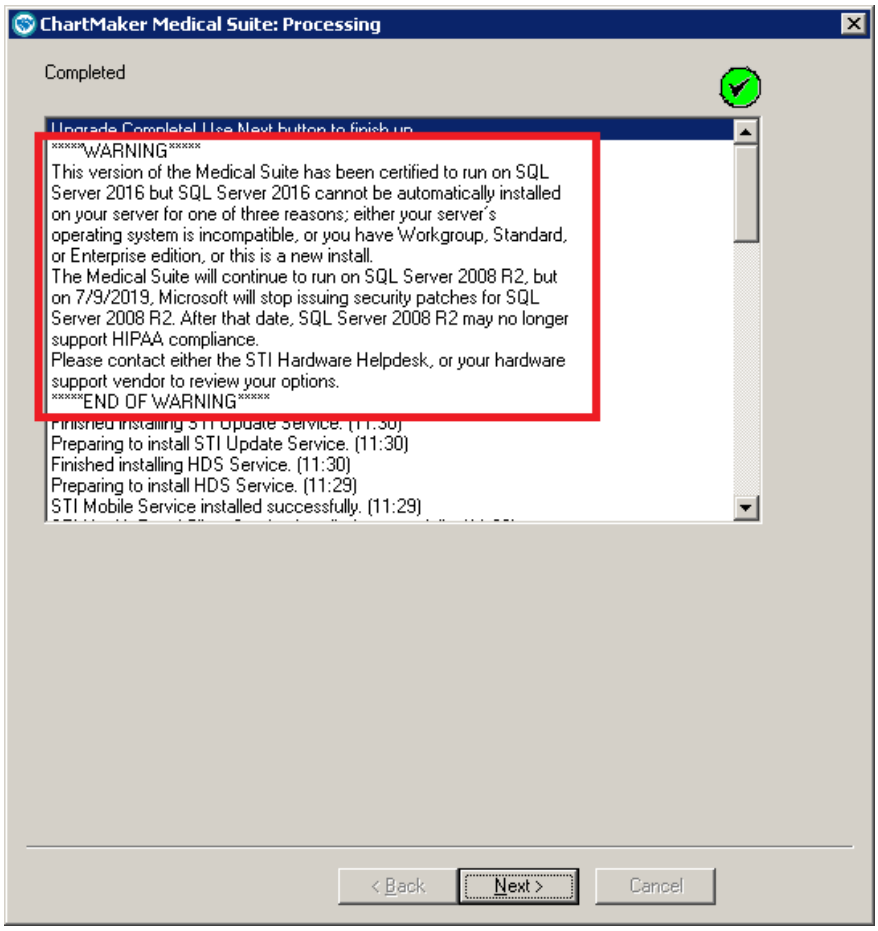
# ChartMaker® Practice Manager Release Notes

## ChartMaker® 2018.2 (fv6.6.1)

### Important Notifications

- **Upgrade from Microsoft Server 2008 and Windows 7 –** Since January 2020, your Windows 7 workstations and Microsoft 2008 Servers are no longer supported. Even with security patches, **problems may still arise** if you choose not to upgrade. In addition, your workstations are not HIPAA compliant. To avoid these issues, contact our **Technical Services Department** today.

- **SQL Server 2016 & the ChartMaker 2018.2 (File Version 6.3.3) Upgrade –** Beginning with ChartMaker 2018.2 (File Version 6.3.3) Upgrade, a warning message will appear upon the completion of the upgrade regarding the transition of the ChartMaker Medical Suite to using SQL Server 2016, for those offices where an automated upgrade to SQL Server 2016 was not possible. See the figure below. If you are receiving this message, to avoid potential issues and to ensure your system remains HIPPA compliant, it is important to contact either STI Hardware Helpdesk, or your software vendor, to review your options.




**ChartMaker Medical Suite SQL Server 2016 Warning**

## Appointment

- **Appointment – Select Patient** – In previous versions, an issue could arise when changing the **State** for the patient's address where a Zip Code-City-State combination already exists in the system, causing an ODBC Error. This issue has been corrected, and whenever an attempted change to the State field is made when an existing Zip Code-City-State combination exists, the system will generate a warning message indicating that this change cannot be made when an existing Zip Code-City combination is already attached to a State. If the zip code record needs to be updated, it will need to be done via the Zip Code/Country utility (accessed via Administration > Practice Tables > Zip Code/Country). See Figure 1.

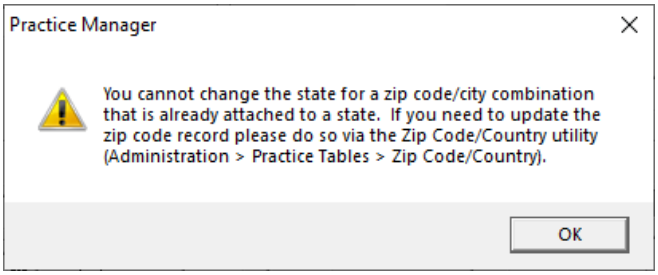



**Figure 1 – Zip Code Warning Message**

## Clinical

- **Clinical – Immunization** – The program has been updated to ensure that the latest CVX codes and CVX mappings, MVX codes and MVX mappings, Manufacturers, and NDC codes, per the latest CDC guidelines, are used for immunization procedures.

## Documents

- **Documents – Statements** – In previous versions, the system would display charges that are paid in full and have a zero balance on Statements printed via **Documents** > **Statements**. This has been corrected.

## Patient

- **Patient – Name Address** – In previous versions, an issue could arise when changing the **State** for the patient's address where a Zip Code-City-State combination already exists in the system, causing an ODBC Error. This issue has been corrected, and whenever an attempted change to the State field is made when an existing Zip Code-City-State combination exists, the system will generate a warning message indicating that this change cannot be made when an existing Zip Code-City combination is already attached to a State. If the zip code record needs to be updated, it will need to be done via the Zip Code/Country utility (accessed via Administration > Practice Tables > Zip Code/Country). See Figure 2.

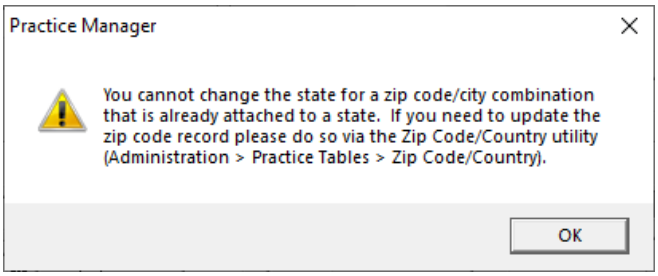



**Figure 2 – Zip Code Warning Message**

## Patient (continued)

- **Patient – Case – Responsible Party** – The Primary and Secondary tabs in Responsible Party dialog (accessed via the Responsible Party field by pressing F2), have been updated with a **Cell** and an **Email** field, allowing you to enter the responsible party's cell phone number and email address. See Figure 3.

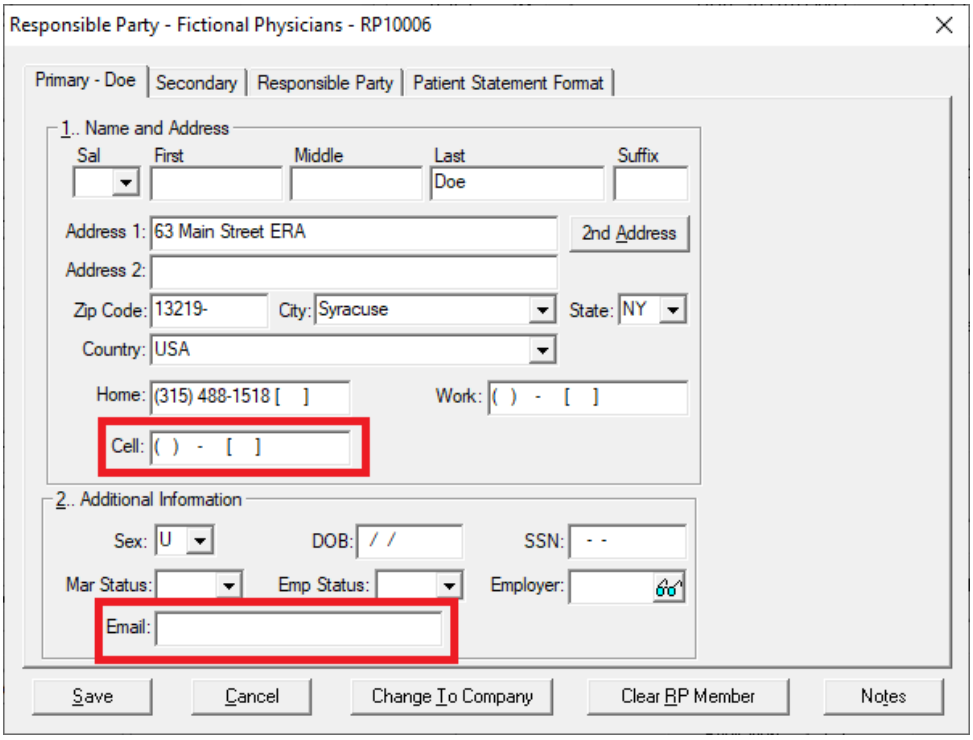



**Figure 3 – Responsible Party – Person**

Likewise, if you click the **Change to Company** button in either Primary or Secondary tab, Cell and Email fields are also available allowing you to enter that information for responsible parties that are entities instead of a person. See Figure 4.

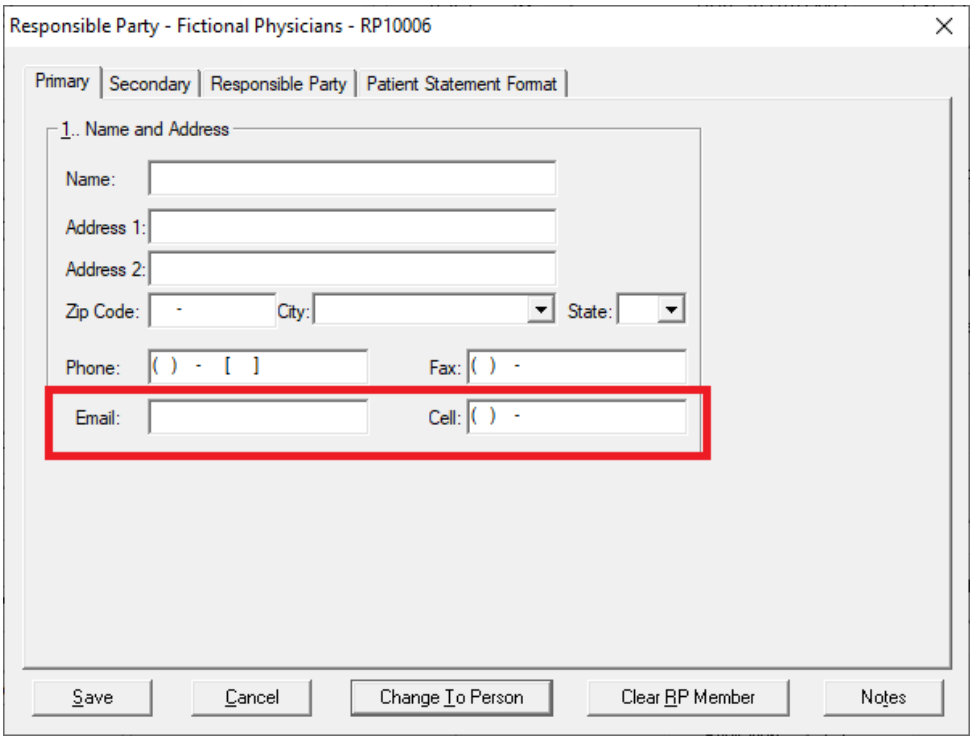



**Figure 4 – Responsible Party – Company**

## Payment

- **Payment – Enter Credits –** The Enter Credits tab has been updated so that the Pending Payments section will include any pending payments, regardless of whether there are open charges or not, thereby allowing you to create a credit for any pending payment.

## Remittance

- **Remittance – Import Remittance Files –** In previous version, an issue could arise when importing and posting a large remittance check causing a Data Truncated error message. This issue has been corrected.

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