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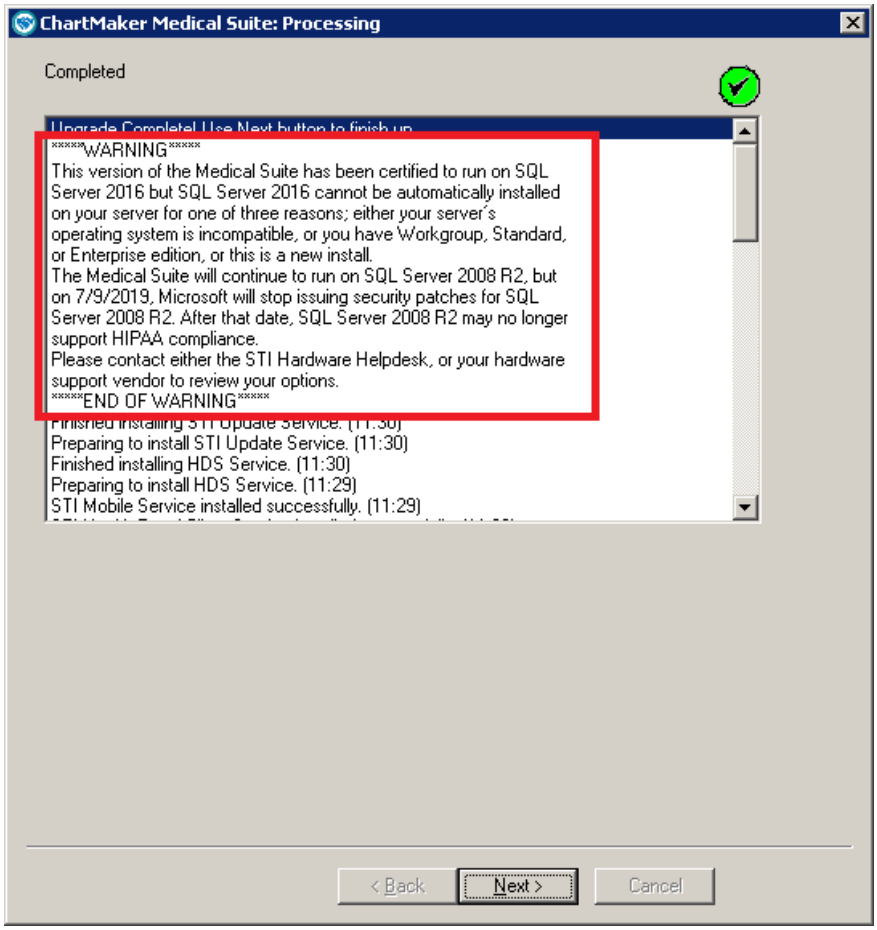
ChartMaker® Practice Manager Release Notes

ChartMaker® 2018.2 (fv6.5.0)

Important Notifications

- **Upgrade from Microsoft Server 2008 and Windows 7 –** Since January 2020, your Windows 7 workstations and Microsoft 2008 Servers are no longer supported. Even with security patches, **problems may still arise** if you choose not to upgrade. In addition, your workstations are not HIPAA compliant. To avoid these issues, contact our **Technical Services Department** today.

- **SQL Server 2016 & the ChartMaker 2018.2 (File Version 6.3.3) Upgrade –** Beginning with ChartMaker 2018.2 (File Version 6.3.3) Upgrade, a warning message will appear upon the completion of the upgrade regarding the transition of the ChartMaker Medical Suite to using SQL Server 2016, for those offices where an automated upgrade to SQL Server 2016 was not possible. See the figure below. If you are receiving this message, to avoid potential issues and to ensure your system remains HIPPA compliant, it is important to contact either STI Hardware Helpdesk, or your software vendor, to review your options.



ChartMaker Medical Suite SQL Server 2016 Warning

Clinical

- **Clinical – Immunization** – The program has been updated to ensure that the latest CVX codes and CVX mappings, MVX codes and MVX mappings, Manufacturers, and NDC codes, per the latest CDC guidelines, are used for immunization procedures.

Patient

- **Patient – Additional Information –** The Additional Information section of the Patient screen has been updated with a **No Email Available** option, next to the Email field, that allows to indicate if a patient does not have an email option available to them. See Figure 1. When the No Email Available option is checked, the Email field will be grayed out and disabled. Likewise, if this option is checked in Patient screen in Practice Manager, when accessing the patient in the ID tab in Clinical the corresponding No Email Available option will be checked and the Email Address field will be grayed out and disabled, and vice versa.

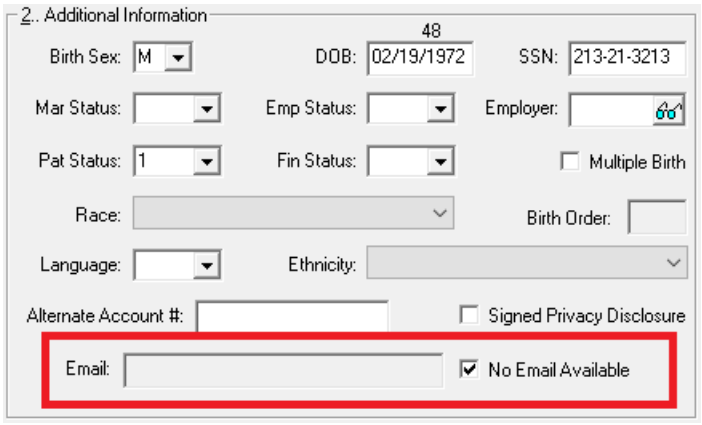


Figure 1 – Patient – Additional Information

Payment

- **Payment – Review Payments –** The **Filter Options** section, of the **Review Payments** subtab in the Payment screen, has been updated with **Charge End Date** filter option that allows you to enter a **From** and **To** date to filter payments for a chart end date range. See Figure 2. Likewise, to better clarify the date options for filtering the payment information, the Date Paid fields has been updated to **Payment Date**, and the Date Entered field has been updated to **Payment Date Entered**.

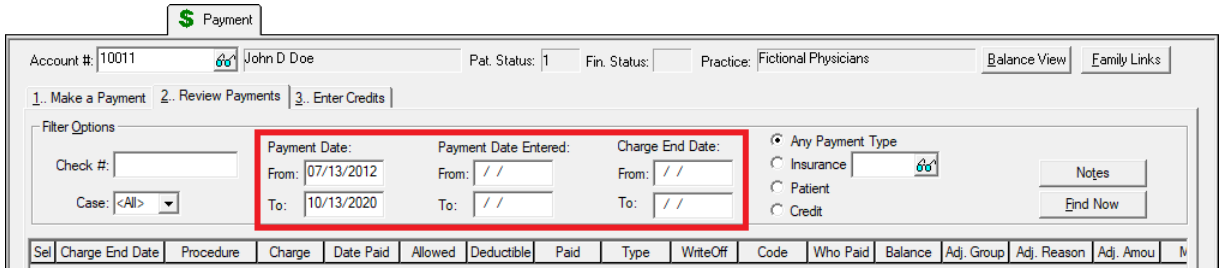


Figure 2 – Payment – Review Payments – Filter Options

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