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ChartMaker® PatientPortal Release Notes

ChartMaker® 2018.2 (fv6.5.9 R1 & R2) (Deployed 12/29/2021 & 12/30/2021)

Added Features (6.5.9 R1)

- **PatientPortal – Home** – The Home page of the has been updated with a notification indicating the amount of time Electronic Health Information will be stored on PatientPortal for active and inactive patients. See Figure 1. For active patients, data will remain available for 2 years from the original data of availability; for inactive patients, data will remain available for 1 year.

Figure 1 – PatientPortal – Home

Added Features (6.5.9 R2)

- **PatientPortal – Practice Administration – Terms of Use** – The Terms of Use for the ChartMaker® PatientPortal have been updated in line with changes needed for the 21st Century Cures Act and Information Blocking. A summary of the changes is below.

The **Service Description** has been updated to emphasize those features and capabilities that are relevant to the Information Blocking rule: a.) the “no-click” automatic sharing of EHI with patients via normal workflow in the Medical Suite, b.) the ability for a Medical Suite user to determine what information is appropriate to share with the patient, c.) the ability to manually share additional documents (ad hoc) with the patient if needed or requested, and d.) the ability for the patients to download and retain documents for their own longer term needs.

The data access information was clarified to better explain how long information is available for active versus inactive patients. In short, data is retained longer for patients that are active (i.e., have used the PatientPortal within the past 2 years).

For further details, click the **Terms of Use** link on the PatientPortal website. See Figure 2.



Figure 1 – PatientPortal – Practice Administration – Terms of Use