Service. Technology. Innovation.

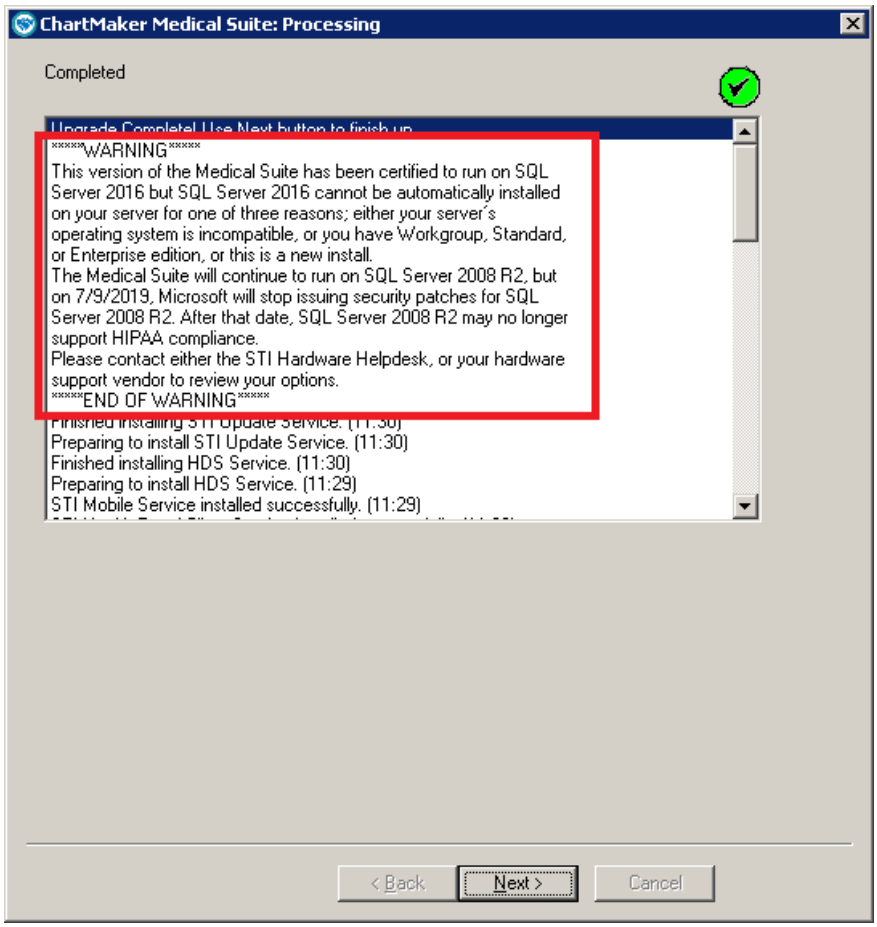
ChartMaker® Clinical Release Notes

ChartMaker® 2018.2 (fv6.5.9)

Important Notifications

- **Upgrade from Microsoft Server 2008 and Windows 7 –** Since January 2020, your Windows 7 workstations and Microsoft 2008 Servers are no longer supported. Even with security patches, **problems may still arise** if you choose not to upgrade. In addition, your workstations are not HIPAA compliant. To avoid these issues, contact our **Technical Services Department** today.

- **SQL Server 2016 & the ChartMaker 2018.2 (File Version 6.3.3) Upgrade –** Beginning with ChartMaker 2018.2 (File Version 6.3.3) Upgrade, a warning message will appear upon the completion of the upgrade regarding the transition of the ChartMaker Medical Suite to using SQL Server 2016, for those offices where an automated upgrade to SQL Server 2016 was not possible. See the figure below. If you are receiving this message, to avoid potential issues and to ensure your system remains HIPPA compliant, it is important to contact either STI Hardware Helpdesk, or your software vendor, to review your options.



ChartMaker Medical Suite SQL Server 2016 Warning

Added Features

- **Direct Messaging – Import into Chart –** In previous versions, an error message could arise when importing direct messages into the system when a patient's account number contains an alpha character prefix. This issue has been corrected.

- **Direct Messaging – Import into Chart –** In previous versions, an issue could arise when importing text only direct messages (without a CCDA attached) into the system for a new patient. This issue has been corrected.

- **Facesheet – Medication Adherence –** The **Medication Adherence** button has been removed from the facesheet and the corresponding Medication Adherence dialog, chart menu option, worklist messages, and overall functionality is no longer available. As of 12/31/2021 Surescripts has sunset this feature, and payer records will no longer be available, nor will Surescripts support this feature after this date.

- **Import – Patient Data –** In previous versions, an error message could arise when importing patient data into the system when an existing patient's account number contains an alpha character prefix. This issue has been corrected.

- **MIPS Dashboard – Configuration–** The **Promoting Interoperability Measure Selection** section of the MIPS Dashboard Configuration dialog has been updated with a **Query PDMP for at least one prescription** option for the 2021, and later, reporting period. See Figure 1. When this option is checked, a **Yes** will appear in the Results column for the Querying the Prescription Drug Monitoring Program (PDMP) – BONUS measure, in the Promoting Interoperability screen, and 10 bonus points will be given for attesting that you queried the PDMP for at least one prescription. When this option is not checked, a **NO** will appear in the Results column for the Querying the Prescription Drug Monitoring Program (PDMP) – BONUS measure, and 0 bonus points will be given for this measure. In addition, the screen layout of the MIPS Dashboard Configuration dialog has been redesigned to better display the various options available. The **Quality Reporting** and **Improvement Activity Adjustments** sections have been moved to the lower left of the dialog.

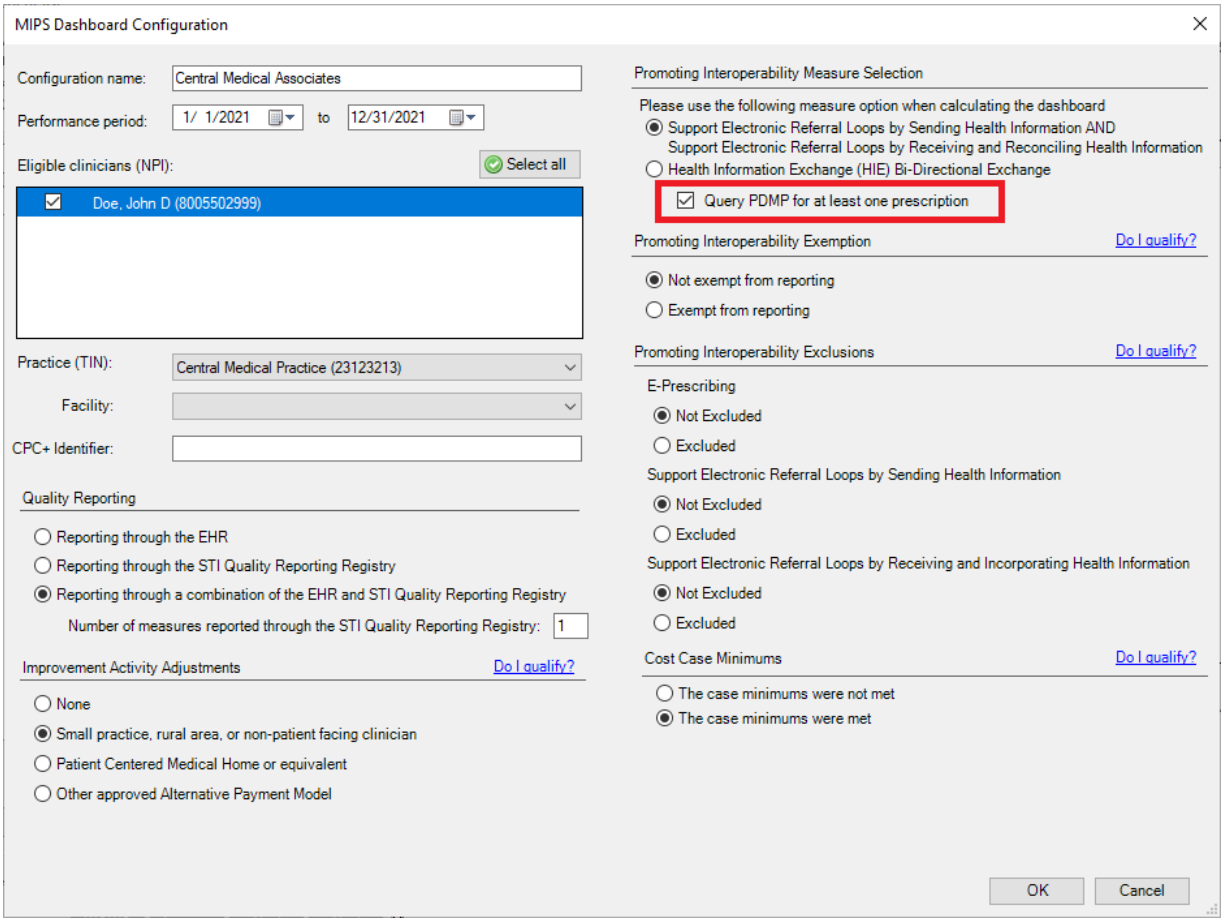


Figure 1 – MIPS Dashboard Configuration

- **MIPS Dashboard – Promoting Interoperability –** The **Querying the Prescription Drug Monitoring Program (PDMP) – BONUS** measure, in the Promoting Interoperability dialog, has been updated, for MIPS 2021, so that Numerator and Denominator columns have a **N/A** indicator and the Results and Score column are now dependent on how the **Query PDMP for at least one prescription** option is configured in the MIPS Dashboard Configuration dialog. If the **Query PDMP for at least one prescription** option is checked, a **Yes** will appear in the Results column, and **10/10** points will appear in the Score column. See Figure 2. If this option is not checked, a **No** will appear in the Results column, and a **0/10** will appear in the Score column.

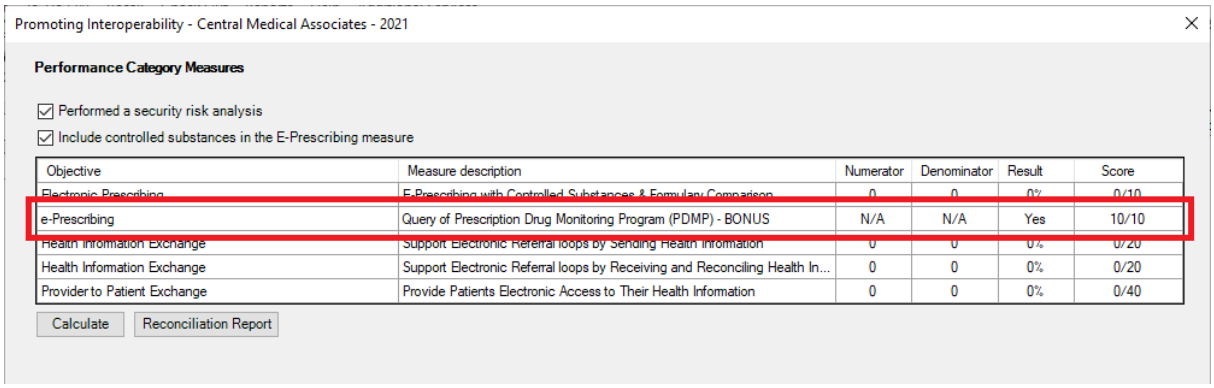


Figure 2 – Promoting Interoperability

- **MIPS Dashboard – Promoting Interoperability –** The system has been updated to more accurately associate direct messages sent with an attached CDA with applicable unfulfilled referral records when calculating the numerator results for the for the **Support Electronic Referral loops by Sending Health Information** measure.

- **MIPS Dashboard – Promoting Interoperability –** In previous versions, the system would not allow you to select two exclusions in the Specified Reporting Registry section of the Promoting Interoperability dialog. This has been corrected, and up to two exclusions can now be selected.

- **Medications – Prescribe Medication –** The Max Dose field in the Prescribe Medication screen has been updated so that the label text for that field is now **Max Daily Dose** to better clarify what data is intended for this field. See Figure 3. The field's functionality remains unchanged and work's as in previous versions.

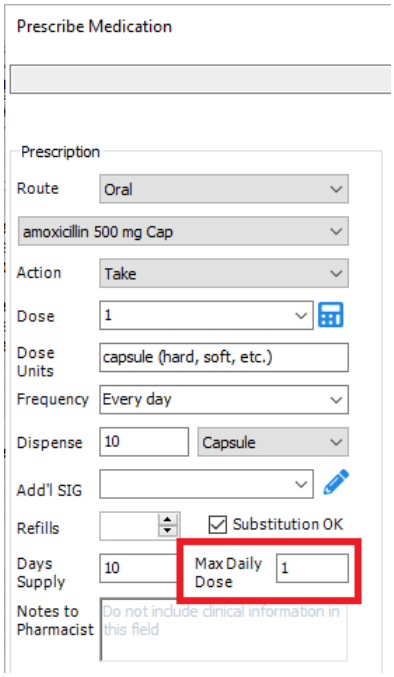


Figure 3 – Prescribe Medication – SIG – Max Daily Dose

Added Features (continued)

- **The Note Tab – Note Sections –** The way the note and letter sections are displayed in the chart note have been updated to minimize clutter and clearly delineate the sections without disrupting the information in the note. To this end, the note and letter section labels are right justified, use a smaller font size, and will be capitalized. If a section is a C-CDA section, it will contain a **(C-CDA)** suffix, if a letter section, a **(LETTER)** suffix. Likewise, the number of hyphens delineating a section will be reduced to three on either side of the label text, and each label will contain a START or END at the close of the label to demarcate the beginning and end of the section. See Figure 4.

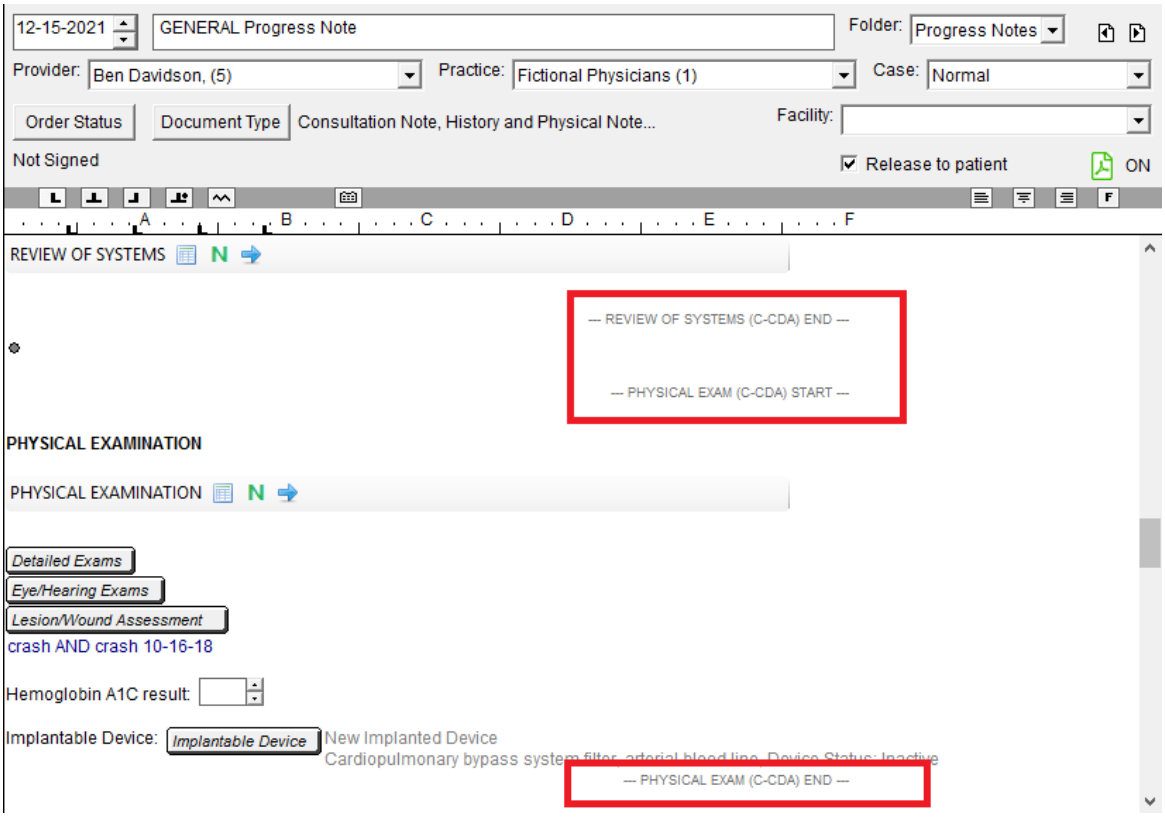


Figure 4 – Chart Note – Note Sections

- **The Note Tab – Order Procedure – Immunizations –** The program has been updated to ensure that the latest CVX codes and CVX mappings, MVX codes and MVX mappings, Manufacturers, and NDC codes, per the latest CDC guidelines, are used for immunization procedures.

- **The Note Tab – Referral –** In previous versions, an issue could arise when clicking the Referral button in a chart note causing the system to terminate. This issue has been resolved.

- **Patient Access –** In previous versions, when registering a patient for API access, an issue could arise where the practice name was not appearing correctly in the registration email sent to the patient. This issue has been resolved. In addition, the printed and email registration message text has been updated to clarify the API use, instructions, and responsibility.

- **Preferences — Prescription –** The Prescription tab has been updated so the **Enable Medication Adherence alert To-Do List messages** preference has been removed from the Other Rx Settings section, as this functionality is no longer available.

- **System Tables – Users – Privileges –** The Specialty Patient Enrollment/Med Adherence privilege has been updated to **Specialty Patient Enrollment** to reflect the removal of the Medication Adherence functionality throughout the system. This privilege now allows you to determine the level of access that users have regarding the viewing and submitting information via the SPO Status dialog. See Figure 5. The **Submitter** privilege allows you full access to view, answer questions, and provide enrollment information as needed; the **Viewer** privilege allows you to view responses in a read-only format; and the **None** privilege disables access to the SPO Status dialog.

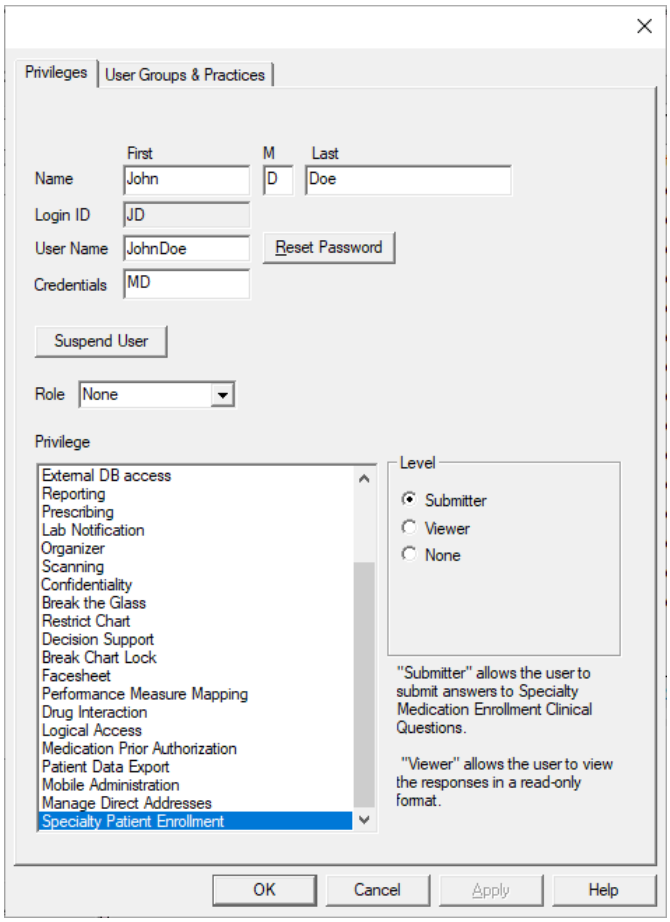


Figure 5 – System Tables – User – Specialty Patient Enrollment Privilege

- **Template Editing – Note Section –** The way the note and letter sections are displayed in the template editor has been updated to minimize clutter and clearly delineate the sections without disrupting the information in the template. To this end, the note and letter section labels are right justified, use a smaller font size, and will be capitalized. If a section is a C-CDA section, it will contain a **(C-CDA)** suffix, if a letter section, a **(LETTER)** suffix. Likewise, the number of hyphens delineating a section will be reduced to three on either side of the label text, and each label will contain a START or END at the close of the label to demarcate the beginning and end of the section.

- **To-Do List – Medication Adherence –** The system has been updated to so that **Medication Adherence** type messages will no longer appear in a user's To-Do List, as this functionality has been removed and turned off.

Some icons are from the Silk icon set by Mark James (http://www.famfamfam.com/). All rights reserved. Licensed under a Creative Commons Attribution 2.5 License (http://creativecommons.org/licenses/by/2.5/).

Some icons are from the Fugue icon set by Yusuke Kamiyamane (http://p.yusukekamiyamane.com/). All rights reserved. Licensed under a Creative Commons Attribution 3.0 License (http://creativecommons.org/licenses/by/3.0/).